



Employee Applicant Tracking

A Guide for Affirmative Action Officers



What is UT JOBS?

New Employee Applicant Tracking System for the University of Tennessee



What's Different for Departments?

- Online Requisitions Through IRIS
- Approvals Using IRIS Approval Workflow
- Seven-Day Minimum Posting Period for Exempt and Non-exempt Positions
- One Stop for Affirmative Action Approval
- Ability to Manage the Applicant Hiring Process Online



What's Different for Affirmative Action Officers?

- Notification when an exempt vacancy has been approved for listing, including the Requisition ID number
- Ability to view Requisition and Applicants
- Online approval of primary and alternate interview pools
- Reports from one database



Accessing the Applicant Tracking System (ATS)



Accessing the ATS

- Access the Applicant Tracking System (if not from email link)
 – https://ut.taleo.net
- If you are not logged into the UT Network, sign into the ATS using your netid and password.
- If you are logged into the UT Network, you will automatically be directed to the ATS menu.



This is the screen you will see if you access the ATS directly and are not logged into the UT Network.

User Sign In	Log in using your netid and password.
Mandatory fields are marked with a red indicator. Select a language English Refresh Remember my selection User Name Password	
Forgot your passwor Note: If	you are logged into the

Note: If you are logged into the UT Network, you will automatically be directed to the ATS Main Menu as shown below.







Your dashboard will appear as shown below. A quick and easy way to find requisitions and applicants is to use the *Quick Search*.

John OED Rep1 | 🕈 Home | Resources 🎽 | Sign Out

Q

Search Candidate

Advanced Search

Search Queries

Recruiting Tasks Requisitions Candidates	Offers Libr	aries *						
Welcome John OED Rep1 Welcome to the Recruiting Center.						Communications		
Show information for					Refresh	Customer Support To report system performance issues or problems, please contact your Human Resources Office.		
🔠 Candidates		=	D Offers		=	Recruiting Help Need Help? Click on the link below to		
	۲	Total		۲	Total	access our online manuals and other		
There is no data to display.			There is no data to display.			helpful hints. For additional information or assistance, please contact your loca Human Resources Recruiter.		
B Requisitions			🗑 Tasks		=	Recruiting Help		
	٣	Total		٣	Total			
There is no data to display.			Tasks assigned to me	0	0			
Onboarding		-						
	۲	Total						
Delayed		27						
Post Start Date		12						
Pre Start Date		14						
In Progress		27						
In Fragroup		21						



In this example, we will search for a Requisition.



RECRUITMENT HOME FACULTY APPLICANTS STAFF APPLICANTS WORKING AT UT FAQ Recruiters & Hiring Managers



11000000a8



In the Search Field, enter the Requisition Number. The Requisition Number will be provided to you in your email notification.







Quid	k Se	arch Results									
7											Ξ
	m (Title	1	Department	ID	Recruiter	Status	Status Detail	Manager Assistant	Hiring Manager	Empl
	8	Director of ATS		Human	1100000A8	Janice	Open	Posted (Ongoing)	Denise Jones	Ben Bond	Staff: I
The selected requisition will appear in the Requisitions list. To view the requisition, click on the requisition title.											



Director of ATS (11000000A8)						
🖶 q*	More Actions	•				
Requisition T	Attachments	Posting and Sourcing	History			

The General Information section of the requisition will appear. Use the scroll bar to view the additional sections of the requisition.

1 out of 1 requisitions

I. General Information

Identification

Position Number	Number of Openings		
50030543	1		
Requisition Title	Title (by Manager)		
Director of ATS	Assistant Vice President		
Justification	Search Committee	Search Scope	
New Position	Yes	Local Search	
LDA Indicator	Employee SubGroup		
No	Staff: Exec/Admin		
Liser Group			



The additional sections of the requisition are listed below. Click on the arrows to expand each section.

- 2. Administration
- 4. Description (Internal)

Administration describes the budgeting information.
Description (External) shows the job description that appears on the External Career Site.

•Description (Internal) shows the job description that appears on the Internal Career Site.

•**Prescreening** shows the prescreening questions assigned to the requisition.



Requisition Attachments Posting and Sourcing History	1 out of 1 requisitions
I. General Information	
Identification Position Number Number of Openings 50030543 1 Requisition Title Title (by Manager) Director of ATS Assistant Vice President Justification Search Committee New Position Yes LDA Indicator Employee SubGroup No Staff. Exec/Admin	After you have reviewed the requisition, click the <i>Up to the</i> <i>Requisition List</i> button to return to the list of requisitions.



Viewing Candidates



Viewing Candidates

- Candidates may be viewed at any step in the process.
- Access ATS as you would to view requisitions.



You may use the same method to access the candidate list as you used to access the requisitions.

Quick	Search Results								
7									E
_ ∧	🖂 Title	1 Department	ID	Recruiter	Status	Status Detail	Manager Assistant	Hiring Manager	Empl
	8 Director of ATS	Human	1100000A8	Janice	Open	Posted (Ongoing)	Denise Jones	Ben Bond	Staff: I
	To access the Requi number n title.	the can sitions l ext to t	didate ist, clic he req	list fro k the uisition	om n				



The list of candidates will be presented. From this list you can see where in the process the candidate stands. Director of ATS (1100000A8) . More Actions V E 2, ★ 💧 🖃 Step 1 Selection Status Home Phone, Email Requirements Assets Residence 0/0 Search To Be Reviewed 865-555-1261 -0/0 US > TN > • Committee jcandidate27@invalidemail.com Knoxville

Candidate, Bradley (11308) Review Candidate, Dean (11284) Search To Be Reviewed 865-555-1237 -0/0 0/0 US > TN > 👗 Committee jcandidate03@invalidemail.com Knoxville Review Search Primary Pool for 8655555555 -0/0 0/0 Hodge, Jackson (12681) US > TN > ä Knoxville To view a candidate's profile, click on the candidate's name.

Candidates for job:

ē. È.

⊗

Candidate







Hodge, Jackson applie Director of AT	ed for job: 'S (11000000A8)						
Job Submission Att	More Actions 🔻	ny					13 out of 17 candidates
Job-specific Attach	ments						
File Name	Converted File	Date	Size	Comments	Visible by candidates	Туре	Attached by
Resume-Jackson Hodge.doc	Resume-Jackson Hodge	_{9.ht} Dec 31, 2011, 9:47:31 AM	57 kb	This file includes a resume from which basic candidate information has been extracted.	Yes	Submission	Jackson Hodge
To vie conve ups fre	w the atta rted file. om ut.tale	achment, <mark>NOTE:</mark> Yo eo.net.	cli u r	ck on tł may hav	ne title ve to al	of the low pop-	



Hodge, Jackson applied for job: Director of ATS (11000000A8)	
Job Submission Attachments History	3 out of 7 candidates
Candidate Personal Information	
First Name Jackson Anonymous Submission No Internal Candidate No Address (line 1) 123 Home Street City	Last Name Hodge When finished viewing the profile, click the <i>Up to the</i> <i>Candidate List</i> button.
Knoxville Place of Residence	37996



Approving Interview Pools



Approving the Interview Pool

- Each candidate goes through a series of steps and statuses during the hiring process.
 - See Appendix A for Steps and Statuses
- For exempt positions, candidates in the primary and alternate interview pools must go through the OED approval status of the Search Committee Review step.
- Reports available to view statistics for entire applicant pool.
 - See Appendix B for Instructions or Running Report.



Approving the Interview Pool

- Approval of interview pool takes two actions in the ATS
 - First, review the candidates and approve the pool. To approve the pool, you will change the status of each person to "Approved."
 - Second, notify the ATS that the candidates in the pool that you approved are ready to be moved forward in the hiring process. To notify the ATS, you will move the candidate to the next step in the hiring process.



Approving the Interview Pool

- Email notification of interview pool requiring approval
 - Within email, link to ATS and Requisition ID will be provided
- May also access ATS directly to approve pool by using the following URL:

– https://ut.taleo.net



Approving the Interview Pool

Human Resources - UT

Director of ATS - Ready for OED Review

Example email notification. Open email as you would normally.



Approving the Interview Pool

From: Human Resources - UT [UTHR@invalidemail.com] Sent: Saturday, December 31, 2011 6:22 PM To: Hodge, Janice Subject: Director of ATS - Ready for OED Review

There are candidates ready for OED review and approval. The Requisition information and link to access the system are listed below. Please contact the Recruiter if you have any questions. Thank you.

Requisition Number: 11000000A8 Job Title: Director of ATS Recruiter: Janice Hodge(Recruiter) Recruiter Email: JHODGE@TENNESSEE.EDU Access ATS: https://ut.taleo.net Click the link provided to access the ATS and approve interview pool.



This is the screen you will see if you access the ATS via the link in your email and are not logged into the UT Network.

User Sign In To access the application, please sign in.	Log in using your netid and password.
Mandatory fields are marked with a red indicator. Select a language English Remember my selection User Name	
Forgot your passwor Note: If y UT Netw	you are logged into the ork, you will

automatically be directed to the ATS Main Menu as shown below.



TALEO	ENTERPRISE [™]		To view the interview pool, click on Recruiting.
Y	Recruiting		
è	Onboarding		
ш	Reporting		
		Exit	



Just as you did to originally view the requisition and candidates, you will once again use the *Quick Search* from your dashboard to find the requisition and candidate list.

			hoL	in OED Rep1	🛉 Home Resources 🎽 Sign Out
			Search Car	ididate	Advanced Search Search Queries
Recruiting Tasks Requisitions Candida	tes Offers Libraries *				
Picome John OED Rep1 orme to the Recruiting Center.				Refresh	
Candidates	-	D Offers		-	Human Resources Office. Recruiting Help Need Help? Click on the link below to
	🚩 Total		٢	Total	access our online manuals and other helpful hints. For additional information
e is no data to display.		There is no data to display.			or assistance, please contact your local Human Resources Recruiter
Requisitions	=	🔯 Tasks		=	Recruiting Help
	Total		٣	Total	
e is no data to display.		Tasks assigned to me	0	0	
Onboarding	Total				
red	27				
Start Date	12				
start Date	14				
ogress	27				
gress	27	J			





RECRUITMENT HOME FACULTY APPLICANTS STAFF APPLICANTS WORKING AT UT FAQ Recruiters & Hiring Managers



11000000a8



In the Search Field, enter the Requisition Number. The Requisition Number will be provided to you in your email notification.









RECRUITMENT HOME FACULTY APPLICANTS STAFF APPLICANTS WORKING AT UT FAQ Recruiters & Hiring Managers



Candidate	2	\star	0		Step 1	Selection Status	Home Phone, Email	Requirements
Candidate, Bradley (11308)				₿	Search Committee Review	To Be Reviewed	865-555-1261 - jcandidate27@invalidemail. com	0/0
Candidate, Dean (11284)				₿	Search Committee Review	To Be Reviewed	865-555-1237 - jcandidate03@invalidemeil com	oro entire
Hodge, Jackson (12681)				₿	Search Committee Review	Primary Pool for OED Approval	865555556 ibodument that	will ap t the c
Jones, Paul (11606)				₿	Search Committee Review	Secondary Pool for OED Approval	Sele For	ection appro
Little, Chicken (10220)				R	Search Committee Review	Secondary Pool for OED Approval	865-555-5 inte test@ive.c will tho	erview be int se in t
Mouse, Mickey (10801)				8	Search Committee	Primary Pool for OED Approval	- of P mickev@m OE[Primar D Appr

The entire candidate list will appear. Note that the candidates will have different Selection Statuses. For approval of the interview pool, you will be interested in those in the statuses of Primary Pool for OED Approval and Secondary Pool for OED Approval.



Selection Wor... $\mathbf{A} \Box \mathbf{B}$

Step A//

New/Recruiter Review (0)

Search Committee Review (7)

Search Committee Interview (0)

Hiring Manager Review (0)

Hire Manager Interview (0)

Offer (0)

To assist you in finding only those candidates who need to be approved for interviews, you may take advantage of the filters that are available in the *Selection Workflow*.

> Start first by changing the Step from All to Search Committee Review.



Once you are in the Search Committee Review step, use the scroll bar to find either the Secondary Pool for OED Approval or Primary Pool for OED Approval status. Click the pool you wish to review. In the following example, we will view and approve the Primary pool.

NOTE: You may only view one status at a time, so the primary pool and alternate pools will have to be reviewed and approved separately.



The entire primary pool list					
appears. To review each					
candidate, click on the					
candidate's name.					

Director of ATS (1100000A8)

Candidates for job:

đ	Ū	占 🐇 ? 🗸 More Actio	ns 🔻	•								11	
	8	Candidate 1 🗼 🕇 🖲		2	ociection Status	Requirements	Assets	Institution	Branch of Study	Sub. Created,	Updated		Rŧ
		Hodge, Jackson (12681)	Ê	Search Committee Review	Primary Pool for OED Approval	0/0	0/0	- University of Tennessee	Education, Other	Dec 31, 2011 -	Dec 31, 20)11 U; Ki	3 : 103
		Mouse, Mickey (10801)	Ê	Search Committee Review	Primary Pool for OED Approval	0/0	0/0	_		Dec 19, 2011 -	Dec 31, 20)11 ()	30
		Watson, Tom (12521)	ŝ	Search Committee Review	Primary Pool for OED Approval	0/0	0/0	University of Tennessee, Knoxville (UTK) -	Sport & Fitness Administration/Manage ment	Dec 21, 2011 -	Dec 31, 20	11 U: Ja	S > ICł
4													Þ















To approve only some of the pool, you may check the box next to the candidate's name.

(Candi Dir	S (11000)00A	(8)							
	9	🖸 🐇 ? 📢	/	More	Actio	ns 🔻	\leq	\langle			,
	ø	Candidate	1	*	0		Step	Selection Status	Noqu		ļ
V		Hodge, Jackson (12681)				å	Search Committee Review	Primary Pool for OED Approval	0/0	0/0	
		Mouse, Mickey (10801)				å	Search Committee Review	Primary Pool for OED Approval	0/0	0/0	
V		Watson, Tom (12521)				8	Search Committee Review	Primary Pool for OED Approval	0/0	0/0	

After selecting the candidates to approve, click the *More Actions* tab and follow the same steps as you did for the entire pool. **Note:** You can move multiple candidates at one time as long as they are being moved to the same status.

Dec 19, 2011 - Dec 31, 2011 US >

0 / 0 University of Sport & Fitness Dec 21, 2011 - Dec 31, 2011 US > Tennessee, Administration/Manage Jack Knoxville (UTK) ment

NOTE: You will need to repeat this process to approve the alternate pool.



Candidates for job: Director of ATS (11000000A8)	
📑 🖶 խ More Actions 🔻	
🗌 🕭 🛞 Candidate 🔹 ★ 🐽	Ster 1 Selection Status
Jones, Paul (11606)	To move the candidate(s) to the next step after approving the pool, choose the candidate(s) and click on the <i>More Actions</i> tab.



Candidates for job: Director of ATS (1100000A8)						
ions 🔻						
are Ster 1 Selection Status						
e Step/status. Search Secondary Pool						
t Committee Approved by OED						
From the <i>More Actions</i> menu, choose <i>Change</i> <i>Step/status</i> .						
C D D D						



Change Step and Statu	s	□ ×
Current Step Search Committee Review	Current Status Secondary Pool Approved by OED	
Information New Step Search Committee Interview New Status To Be Scheduled Reaching a status marked with asterisk (*) completes the step	The next step and status available for the candidate are pre-populated for you.	
Comments		A
	To choose the default step and status, click <i>Save and Close</i> .	Cancel



		John OED Rep1 👚 Home Resources 🎽 Sign Out
		Search Candidate
Recruiting > Tasks	Requisitions Candidates Offers Libraries *	
Step Search Committee Review Status Secondary Pool' All (8)	Candidates for job: Director of ATS (11000000A8) Candidate ? More Actions • Candidate 1 ★ @ Step	If you approved the entire pool, you will be returned to a blank page.
To Be Reviewed (2) Waiting for Response (0) Secondary Pool for OED Approval ((have completed the approval process!
Quick Filters Candidates In selection process	Some filters migh	To exit the ATS, click on <i>Sign Out.</i>
Submissions		
▶ Radius	<u>.</u>	•
Advanced Filters		0 to 0 out of 0 candidates
	When you have co process, please no committee contac	mpleted the approval tify the search ct.





Step	Status	Completed By
New/Recruiter Review	To be Evaluated	Default Status
	Waiting for Additional Info	Recruiter
	Under Consideration	Recruiter
	Conduct Pre- screening	Recruiter
	Selected*	Recruiter
	Rejected	Recruiter
	Has Declined	Recruiter



Step	Status	Completed By
Search Committee Review	To be Evaluated	Default Status
	Waiting for Response	Search Committee Hiring Asst or Mgr
	Secondary Pool for OED Approval	Search Committee Hiring Asst or Mgr
	Primary Pool for OED Approval	Search Committee Hiring Asst or Mgr
	Secondary Pool Approved by OED*	Affirmative Action Officer
	Primary Pool Approved by OED*	Affirmative Action Officer
	Rejected	Search Committee Hiring Asst or Mgr
	Has Declined	Search Committee Hiring Asst or Mgr



Step	Status	Completed By
Hiring Manager Review	To be Reviewed	Default Status
	Waiting for Additional Info	Hiring Asst or Mgr
	Under Consideration	Hiring Asst or Mgr
	Schedule Interview*	Hiring Asst or Mgr
	Rejected	Hiring Asst or Mgr
	Has Declined	Hiring Asst or Mgr



Step	Status	Completed By
Hire Manager Interview	Interviewed Scheduled	Default Status
	Waiting for Response	Hiring Asst or Mgr
	Under Consideration	Hiring Asst or Mgr
	Ready for Offer/Bkgrnd Check*	Hiring Asst or Mgr
	Rejected	Hiring Asst or Mgr
	Has Declined	Hiring Asst or Mgr



Step	Status	Completed By
Offer	Offer to be Made	Default Status
	Rejected	Recruiter
	Has Declined	Recruiter
	Draft	Recruiter
	Canceled	Recruiter
	Approval in Process	Recruiter
	Approval Rejected	Recruiter
	Approved	Recruiter
	Extended	Recruiter
	Rescinded	Recruiter
	In Negotiation	Recruiter
	Refused	Recruiter
	Accepted*	Recruiter
	Reneged	Recruiter



Appendix B Candidate Pool Report



Candidate Pool Report

A report showing the candidate pool statistics can be run prior to the approval of the interview pool.



TALEO ENTERPE	ISE™
Recruiting Onboarding	Access ATS as either through email notification or
Reporting	directly at https://ut.taleo.net.
From the main menu, choose the Reporting option.	Exit



X Taleo Reporting and Analytics™	Welcome: John OED Rep1
🎸 Home Document List Open 🗸 Send To 🕞 Dashboards 🗸	Help Preferences About Log Out
	∓ X
Navigate	Personalize
View your Inbox, Favorites, or Document Lists. Use the Help to learn more about InfoView.	Change your InfoView start page, viewing options, and preferences for daily tasks.
📄 Document List	Preferences
My Favorites	
C Help	
Choose the Doc	ument List
link under the N	lavigate
option.	- _
<u></u>	



🔆 Taleo Reporting and Analytics™	
🍪 Home Document List Open 🗸 S	Send To 👻
E Service Add → Organize E All	ze – Action
My Favorites My Favorites Public Folders Corporate Reports Company - University of Documentation Performance Management Standard Reports	f Tennessee
	In the tree structure, navigate to <i>Company</i> – <i>University of</i> <i>Tennessee</i> (Path: All → Public Folders → Corporate Reports → Company – University of Tennessee)



	Title 🔺	Last Run	<mark>ү</mark> Туре	Owner	Instances
P	Candidate Pool Diversity Query_2		Web Intelligence Repo	B3824CDD23624766E0	0
	This is the production version of the	\sim			

A list of available reports will appear to the right of the tree structure. For this example we will be working with the *Candidate Pool Diversity Query_2* report.

NOTE: As more reports are created, you will see them in the list.



Actions -	
Properties	
Categories	e Pool Diversity Query_2
View	ie production version of the
History	
	To run the report, highlight the report name. Click on Actions and choose View.



You will be presented a screen where you choose the requisition for the report. If you know the requisition number, you may enter it in the *Type values here* field.



RECRUITMENT HOME FACULTY APPLICANTS STAFF APPLICANTS WORKING AT UT FAQ Recruiters & Hiring Managers



In this example, the requisition number is known and entered directly in the field.

If for Requisition NO:	
Introduction NO	Enter value(s) for Requisition NO:
1100000004 • 110000000C • 110000000D • 110000000E • 110000000F • 110000000F • 110000000F • 110000000F • 110000000H •	to select the requisition and make it available to the query.

×

IMPORTANT HINT: For reporting, the ATS is casesensitve. If no data is presented, check that any letters in the requisition ID are typed in the correct case.







The results of the query appear. The three screen shots below show the fields that appear in the report.

Candidate Pool Information

Requisition NO	Requisition Title (BL)	Req. Organization Level 3	Req. Organization Level 4	EEO Category	Affirmative Action Group	Candidate ID
1100000A8	Director of ATS	Human Resources	Human Resources-Administration	Executive	Chief Executives	10220
	Director of ATS	Human Resources	Human Resources-Administration	Executive	Chief Executives	10801
	Director of ATS	Human Resources	Human Resources-Administration	Executive	Chief Executives	11284
	Director of ATS	Human Resources	Human Resources-Administration	Executive	Chief Executives	11307
	Director of ATS	Human Resources	Human Resources-Administration	Executive	Chief Executives	11308
	Director of ATS	Human Resources	Human Resources-Administration	Executive	Chief Executives	11606
	Director of ATS	Human Resources	Human Resources-Administration	Executive	Chief Executives	12521
	Director of ATS	Human Resources	Human Resources-Administration	Executive	Chief Executives	12681
	Director of ATS	Human Resources	Human Resources-Administration	Executive	Chief Executives	12701
11000000A8			Count			9

Candidate Full Name	Application Is Internal	Application Creation Date	Application Current CSW Step & Status	Req. Recruiter Name (All	Req. Hiring Manager Name
Little, Chicken	No	12/19/11	Search Committee Interview - To Be Scheduled	Hodge(Recruiter), Janice	Bond, Ben
Mouse, Mickey	No	12/19/11	Search Committee Interview - To Be Scheduled	Hodge(Recruiter), Janice	Bond, Ben
Candidate, Dean	No	12/19/11	Search Committee Review - To Be Reviewed	Hodge(Recruiter), Janice	Bond, Ben
Candidate, Adrienne	No	12/19/11	Search Committee Review - Rejected	Hodge(Recruiter), Janice	Bond, Ben
Candidate, Bradley	No	12/19/11	Search Committee Review - Has Declined	Hodge(Recruiter), Janice	Bond, Ben
Jones, Paul	No	12/19/11	Search Committee Interview - To Be Scheduled	Hodge(Recruiter), Janice	Bond, Ben
Watson, Tom	No	12/21/11	Search Committee Interview - To Be Scheduled	Hodge(Recruiter), Janice	Bond, Ben
Hodge, Jackson	No	12/31/11	Offer - Approval in Progress	Hodge(Recruiter), Janice	Bond, Ben
	No	1/3/12	New/Recruiter Review - To Be Evaluated	Hodge(Recruiter), Janice	Bond, Ben

Candidate Gender	Candidate Ethnicity	Candidate Race	Candidate Last Name	Candidate First Name
Gender - Male	Ethnicity - Not Hispanic Latino	Asian; White	Little	Chicken
			Mouse	Mickey
			Candidate	Dean
			Candidate	Adrienne
			Candidate	Bradley
Gender - Female	Ethnicity - Hispanic Latino	Asian	Jones	Paul
Gender - Male	Ethnicity - Not Hispanic Latino	White	Watson	Tom
Gender - Male	Ethnicity - Not Hispanic Latino	White	Hodge	Jackson



You may save your report. To save the report, click Document \rightarrow Save report to my computer as \rightarrow Excel.



You may open or save the report.



Appendix C Helpful Hints



Appendix C: Helpful Hints

- If you are using IE9 as your web browser, you will need to put your browser in "Compatibility Mode".
- You may need to add https://ut.taleo.net as a trusted site.
- Any field with a red asterisk (*) is a required field.
- Only "Regular" and "Term" faculty and staff are considered internal applicants. Friends and Student employees are considered external applicants.